

MAY 16, 2018

Page 1 of 16

UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

Name: MARY M. MALARIE

Daytime Telephone: _____

FILER STATUS	New Member of or Candidate for U.S. House of Representatives	State: <u>CD</u> District: <u>D3</u>	Check if Amendment	U.S. HOUSE OF REPRESENTATIVES (Office Use Only)
	Candidates – Date of Election:	<u>May 6, 2018</u>		
	New Officer or Employee Employing Office: _____	Staff Filer Type (If Applicable): Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>	Period Covered: January 1, 2018 to <u>May 6, 2018</u>	A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/> or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Mary M. Malarrie

Page 2 of 16

Use additional sheets if more space is required.

Bank Acct 2

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Many M. McMurtrie

Page 3 of 16

Use additional sheets if more space is required.

Assets and/or Income Sources		Value of Asset	Type of Income	Amount of Income
Sp. D.C. J.T.	ASSET NAME			
	LE GSR Trust			
		None		
		\$1-\$1,000		
		\$1,001-\$15,000		
		\$15,001-\$50,000		
		\$50,001-\$100,000		
		\$100,001-\$250,000		
		\$250,001-\$500,000		
		\$500,001-\$1,000,000		
		\$1,000,001-\$5,000,000		
		\$5,000,001-\$25,000,000		
		\$25,000,001-\$50,000,000		
		Over \$50,000,000		
		Spouse/DC Asset over \$1,000,000*		
		NONE		
		DIVIDENDS		
		RENT		
		INTEREST		
		CAPITAL GAINS		
		EXCEPTED/BLIND TRUST		
		TAX-DEFERRED		
		Other Type of Income (Specify: e.g., Partnership Income or Farm Income)		
		None	I	Current Year
		\$1-\$200	II	
		\$201-\$1,000	III	
		\$1,001-\$2,500	IV	
		\$2,501-\$5,000	V	
		\$5,001-\$15,000	VI	
		\$15,001-\$50,000	VII	
		\$50,001-\$100,000	VIII	
		\$100,001-\$1,000,000	IX	
		\$1,000,001-\$5,000,000	X	
		Over \$5,000,000	XI	
		Spouse/DC Income over \$1,000,000*	XII	
		None	I	Preceding Year
		\$1-\$200	II	
		\$201-\$1,000	III	
		\$1,001-\$2,500	IV	
		\$2,501-\$5,000	V	
		\$5,001-\$15,000	VI	
		\$15,001-\$50,000	VII	
		\$50,001-\$100,000	VIII	
		\$100,001-\$1,000,000	IX	
		\$1,000,001-\$5,000,000	X	
		Over \$5,000,000	XI	
		Spouse/DC Income over \$1,000,000*	XII	

SCHEDULE C — EARNED INCOME

Name: Mary M. Malsrie

Page 4 of 16

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2016 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
State of Maryland	Salary	\$20,000	\$6,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$0	\$1,000
Ontario County Board of Education	Spouse Salary	N/A	N/A

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Mary M. Macke

Page 5 of 16

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a **revolving charge account** (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE										
				\$10,001-\$15,000									
					\$15,001-\$50,000								
						\$50,001-\$100,000							
							\$100,001-\$250,000						
								\$250,001-\$500,000					
									\$500,001-\$1,000,000				
										\$1,000,001-\$5,000,000			
											\$5,000,001-\$25,000,000		
												\$25,000,001-\$50,000,000	
													Over \$50,000,000
													Over \$1,000,000* (Spouse/DC Liability)

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Trustee	Levy English Generation Skipping Residual Trust
Trustee	Levy English Generation Skipping Marital Trust
Trustee	Levy English Marital Trust
Trustee	Friends B English Irrevocable Life Insurance Trust
Trustee	Friends B English Family Trust
Partner	English Land Company

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Name: Mrs. M. M. Mersie

Page 62 of 116

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

Name: Mary M. McEnroe | Page 7 of 16

NOTE NUMBER	NOTES
	<p>See attachments for trust and partnership information</p>

Use additional sheets if more space is required.

May 5, 2018

Mary M Malarsie

Candidate for U.S. House of Representative
Colorado-District 03
Information to be attached to Financial Disclosure Statement

I am a Trustee on five separate trusts.
The names of the trust are as follows:
Leroy English Generation Skipping Trust
Leroy English Marital Trust
France B English Irrevocable Life Insurance Trust
Frances B English Family Trust

I am one of five beneficiaries so I am listing one fifth of total value.

Please find below assets in the Leroy English Generation Skipping Residual Trust. These listed assets are in addition to the included list of investments held with Wells Fargo Advisors in investment accounts.

House and 40 acres located in Durango, Colorado, Section
13, T37N, R9W
\$50,000-\$100,000

House at 4700 Atlantic Street, Farmington, New Mexico
\$15,000-\$50,000

Oil and Gas Royalties in New Mexico
\$1,000-\$15,000

Oil and Gas Royalties in Colorado
\$1,000-\$15,000.

See attached copy of investment account statement from Wells Fargo
Advisors: \$500,001-\$1,000,000
Bank account:\$1,001-\$15,000

Mary M Malarsie
Continued, Asset List page 2

The Leroy English Generation Skipping Marital Trust and Leroy English Marital Trust have no other assets besides investments held in Wells Fargo Advisors accounts. LE Generation Skipping Marital Trust: \$100,001-\$250,000
LE Marital Trust: \$250,000-\$500,000

Frances B English Irrevocable Life Insurance Trust
Values are based on current surrender value

Mass Mutual life insurance policy

\$15,001-\$50,000

Mass Mutual life insurance policy

\$1,001-\$15,000

New York Life insurance policy

\$15,001-\$50,000

River Source life insurance policy

\$15,001-\$50,000

Bank Account: \$1001-\$15,000

Frances B English Family Trust

Wells Fargo Advisor: \$15,001-\$50,000

Furniture, artwork: \$15,000-\$50,000

20 acres on Wildflower Drive, Farmington New Mexico

\$1001-\$15,000

Bank Account 1: \$1001-\$15,000

Bank Account 2: \$15,001-\$50,000

Mary M Malarsie
Candidate Colorado District 03

ASSETS IN ENGLISH LAND COMPANY

COLORADO GENERAL PARTNERSHIP

I am a 19% partner

Assets listed below are 19% of total.

Wells Fargo Stock: \$500,001-\$1,000,000

Dividend income for 2017: \$15,001-\$50,000

Water rights at 15648 County Road 250

Durango, CO: \$1001-\$15,000

Stored water in two lakes:

\$1001-\$15,000

460 Acres at 15648 County Road 250:

\$15,001-\$50,000

Properties listed below are located in Farmington, New Mexico

70 acres on Country Club Drive: \$15,001-\$50,000

21.41 acres on Country Club Drive: \$1,001-\$15,000

.95 acres on English Road: \$15,001-\$50,000

4.3 acres on Thomas Drive: \$15,001-\$50,000

Properties listed below are located in Aztec, New Mexico

28.5 acres US Highway 550: \$15,001-\$50,000

17.5 acres 17396 Highway 550: \$1,001-\$15,000

5.86 acres US Highway 550: \$1,001-\$15,000

Bank Account 1-\$1001-\$15,000

Bank Account 2-\$15,001-\$50,000

Schedule K-1
(Form 1065)Department of the Treasury
Internal Revenue Service

2016

651

OMB No. 15

For calendar year 2016, or tax
year beginning _____
ending _____Partner's Share of Income, Deductions,
Credits, etc.

► See back of form and separate instructions.

 Final K-1 Amended K-1

Part I Information About the Partnership

A Partnership's employer identification number
[REDACTED]

B Partnership's name, address, city, state, and ZIP code

ENGLISH LAND COMPANY

15648 COUNTY ROAD 250
DURANGO CO 81301C IRS Center where partnership filed return
e-fileD Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
[REDACTED]

F Partner's name, address, city, state, and ZIP code

MARY ENGLISH MALARSHIE

DURANGO CO 81301

G General partner or LLC
member-manager Limited partner or other LLC
memberH Domestic partner Foreign partner

I What type of entity is this partner? Individual

J2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	19.000000 %	19.000000 %
Loss	19.000000 %	19.000000 %
Capital	19.000000 %	19.000000 %

K Partner's share of liabilities at year end:

Nonrecourse	\$	
Qualified nonrecourse financing	\$	
Recourse	\$	23,187

L Partner's capital account analysis:

Beginning capital account	\$	266,246
Capital contributed during the year	\$	
Current year increase (decrease)	\$	54,861
Withdrawals & distributions	\$	9,500
Ending capital account	\$	311,607

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?

Yes No

If "Yes," attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	15	Credits
	-1,690		
2	Net rental real estate income (loss)		
*	5,439		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
	1,351		
6a	Ordinary dividends		
	24,732		
6b	Qualified dividends		
	24,732		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) item
	30,376	A	-16
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
12	Section 179 deduction	19	Distributions
		A	9,500
13	Other deductions		
K	2,687		
W*	2,660	A	26,083
		Z*	S
14	Self-employment earnings (loss)		
A	-1,690		

*See attached statement for additional information.

For IRS Use Only

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Account Information

LEROY ENGLISH GENERATION
SKIPPING RESIDUARY TRUST TR
MICHAEL ENGLISH TTEE ET AL
U/A DTD 03/20/1981
15648 COUNTY RD 250
DURANGO CO 81301-8685

Investment Objective	Registration:
BORD Record	Product Type:
MMF Code:	CSI:

Details	Registration:	Q - Pers. Trust	Balances
Product Type:	BROKERAGE CASH SERVICES	Total Account Value:	3,344,003.54
CSI:	4C - Street Name-Hold/ Hold All Funds	Total Market Value:	3,434,497.03
MMF Code:	BDS - STANDARD BANK DEPOSIT SWEEP	Funds Available:	52,706.87
Investment Objective:	E - Aggressive Growth	Total Cash without Borrowing:	
BORD Record		Cash Balance:	
		Margin Balance:	
		Money Market Fund Balance:	-90,493.49
		Free Credit/Miscellaneous Debit:	
		Fed Call:	

Contact Information

Home Phone

OPEN TAX LOTS FULL

447,108	121,474,1500	3,432,600.12
2,300 On AT & T INC T 10/04/2011 35,1200" 27,9350 27,9351 4,600.0000 80,776.00 27,935069565		
11,125 On CHEVRON CORPORATION CVX 05/30/2009 110,8200" 64,6534 64,6535 49,840.0000 1,232,872.50 64,65348764		
36,128 On GENERAL ELECTRIC COMPANY GE 05/30/2009 13,0400" 13,3160 13,3160 17,341,9100 471,122.16 13,316031719		
800 On INTERNATIONAL BUSINESS IBM 05/30/2009 149,1000" 108,4475 108,4475 5,400.0000 134,190.00 108,4475		
2,000 On MICROSOFT CORP. MSFT 04/06/2016 88,1500" 55,4813 55,4814 3,360.0000 176,300.00 55,48137		
1,250 On NEXTERA ENERGY INC NEE 10/04/2011 162,0601" 52,1492 52,1493 5,550.0000 202,575.12 52,149296		
1,200 On POLARIS IND'S INC PII 04/06/2016 111,8100" 94,8134 94,8135 2,880.0000 134,172.00 94,813483333		
12,204 On WELLS-FARGO & CO NEW WFC 05/30/2009 50,7100" 25,1700 25,1700 19,038,2400 618,864.84 25,1700		
180,000 On COLORADO HLTH FAC'S AUTH 04/06/2016 103,2580 105,0853 9,450.0000 185,864.40 112,9948888		
200,000 On REGIONAL TRANSN DIST CO 03/27/2018 98,8800 99,5895 99,5895 4,014.0000 197,760.00 99,5895		

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Mary M. Malscic Candidate CO-03 1/5 of total
 ACCOUNT WORKBOOK

Open Tax Lots Open Tax Lots

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P. 15 - 16

4

Page 1 of 2

Account Information

LEROY ENGLISH MARITAL TR
PATRICK ENGLISH TTEE
MICHAEL ENGLISH TTEE ET AL
 U/A DTD 03/20/1981
 15648 COUNTY RD 250
 DURANGO CO 81301-8695

Details

Registration: Q - Pers. Trust
 Product Type: BROKERAGE CASH SERVICES
 CSI: 4C - Street Name-Hold/
 Hold All Funds
 MMF Code: BDS - STANDARD BANK DEPOSIT SWEEP
 Investment Objective: E - Aggressive Growth
 BORD Record

Balances

Total Account Value: 1,388,323.93
 Total Market Value: 1,363,984.13
 Funds Available: 29,028.80
 Total Cash Without Borrowing: 24,339.80
 Cash Balance: 612.00
 Margin Balance: Money Market Fund Balance: 23,727.80
 Free Credit/Miscellaneous Debit: 612.00
 Fed Call:

Contact Information

Home Phone:

OPEN TAX LOTS FULL

Symbol	Name	Mo	Acq Date	Acq Price	Acq Value	Current Value	Change
18,617						43,868,3600	1,369,728.85
1,200	On ALTRIA GROUP INC	MO	02/15/2011	60.6800"	24,4900	24,4900	3,360.0000
700	On AMGEN INC	AMGN	04/06/2016	164.3800"	160.2347	160.2347	3,696.0000
1,000	On DISNEY WALT COMPANY	DIS	04/06/2016	98.2250"	98.4620	98.4620	1,660.0000
1,500	On EASTMAN CHEMICAL CO	EMN	02/15/2011	102.0650"	46.8400	46.8400	3,360.0000
1,200	On EMERSON ELECTRIC CO	EMR	02/15/2011	65.2900"	61.8500	61.8500	2,328.0000
4,282	On EXXON MOBIL CORP	XOM	02/15/2011	72.2500"	84.9100	84.9100	13,188.5600
2,950	On INTEL CORP	INTC	07/28/2014	48.3200"	33.8364	33.8364	3,540.0000
1,500	On MERCK & CO INC NEW	MRK	02/15/2011	53.1951"	32.8200	32.8200	2,880.0000
1,500	On NIKE INC CLASS B	NKE	04/06/2016	63.5100"	60.8947	60.8947	1,200.0000
1,200	On PHILIP MORRIS	PM	02/15/2011	97.8071"	59.7400	59.7400	5,136.0000
835	On QUALCOMM INC	QCOM	07/28/2014	53.2700"	74.3511	74.3511	1,903.8000
150	On SOUTHERN COMPANY/THE	SO	10/04/2011	44.2000"	41.6231	41.6231	348.0000
600	On WALMART INC	WMT	02/15/2011	84.9486"	54.8000	54.8000	1,248.0000

MARY M. MALARSH Candidate UD-03

Y504406

ACCOUNT WORKBOOK

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Account Information

MA28

FRANCES B ENGLISH TR
MARY M MALARSH TTEE
WA DTD 08/17/1982
15648 CR 250
DURANGO CO 81301-8695

Birth Date:

06/25/1922 (95)

Contact Information

Home Phone:

OPEN TAX LOTS FULL

Symbol	Name	Acq Date	Acq Price	Acq Qty	Current Price	Current Qty	Change	Value	Cost	Profit/Loss
1A16.0780					1,076.1200	63,569.56			64,437.51	
916.0780	On COLUMBIA BALANCED FD -*	CBLCX	04/06/2016	40,3400	36.1241	36.1241	118.1200	36,954.58	36.124118251	33,082.51
500	On MERCK & CO INC NEW	MRK	07/24/2012	53.2000	42.6800	42.6800	960.0000	26,800.00	42.6800	21,345.00

Indicators:

Y-Covered Tax lot-Cost information for this tax lot is covered by IRS reporting requirements; N-Noncovered Tax Lot-Cost information for this tax lot is not covered by IRS reporting requirements; W-Open date reflects Wash Sale Date-The cost for this tax lot has been adjusted due to wash sale activity as defined by IRS regulations; Filter - "All Tax Years" represents the current and the previous two tax years; CSI - Cash Standing Instructions indicates the disposition of stock and money on cash accounts; MMF Code - The MMF Code in the report header indicates how money market account balances are treated.

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